



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

SECOND QUARTER REPORT ENDED 30 APRIL 2012

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter 30-Apr-2012 RM'000	Preceding year corresponding quarter 30-Apr-2011 RM'000	Current year quarter 30-Apr-2012 RM'000	Preceding year corresponding quarter 30-Apr-2011 RM'000
Revenue		106,630	104,299	210,444	210,488
Operating expenses		(99,089)	(99,895)	(198,116)	(201,661)
Net foreign exchange gain/(loss)		(755)	63	(1,996)	407
Other operating income		710	356	1,139	588
Operating profit	8	7,496	4,823	11,471	9,822
Finance costs		(2,217)	(1,702)	(4,165)	(3,258)
Profit before taxation	27	5,279	3,121	7,306	6,564
Income tax expenses	18	949	1,458	1,441	2,101
Profit for the period		6,228	4,579	8,747	8,665
Profit attributable to:					
Owners of the parent		6,146	4,589	8,857	8,639
Minority interests		82	(10)	(110)	26
Profit for the period		6,228	4,579	8,747	8,665
Earnings per share (sen):					
Basic	26	4.02	3.00	5.80	5.65
Diluted	26	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	26	152,786	152,786	152,786	152,786

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter 30-Apr-2012 RM'000	Preceding year corresponding quarter 30-Apr-2011 RM'000	Current year quarter 30-Apr-2012 RM'000	Preceding year corresponding quarter 30-Apr-2011 RM'000
Profit for the period	6,228	4,579	8,747	8,665
Other comprehensive income:				
Foreign currency translation	(2,082)	6,218	(3,517)	(1,436)
Total comprehensive income for the period	4,146	10,797	5,230	7,229
Total comprehensive income attributable to:				
Owners of the parent	4,064	10,807	5,340	7,203
Minorities interests	82	(10)	(110)	26
Total comprehensive income for the period	4,146	10,797	5,230	7,229

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at 30-Apr-2012 RM'000	Audited As at 31-Oct-2011 RM'000
ASSETS		
Non-current assets		
Property, plant & equipment	250,771	250,333
Intangible assets	3,305	3,305
Long term bank deposits	2,400	2,400
Deferred tax assets	11,397	9,223
	267,873	265,261
Current assets		
Inventories	85,559	87,781
Trade and other receivables	87,924	85,810
Prepaid operating expenses	3,503	2,697
Tax recoverable	207	-
Cash and bank balances	27,586	13,386
	204,779	189,674
TOTAL ASSETS	472,652	454,935
EQUITY AND LIABILITIES		
Current liabilities		
Trade payables and other payables	48,313	44,859
Derivatives	25 718	1,119
Income tax payables	-	167
Loans and borrowings	22 79,394	93,401
	128,425	139,546
Non-current liabilities		
Loans and borrowings	22 120,023	96,617
Deferred tax liabilities	2,735	2,533
	122,758	99,150
Total liabilities	251,183	238,696



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited	Audited
	As at	As at
Note	30-Apr-2012	31-Oct-2011
	RM'000	RM'000
Equity		
Share capital	76,393	76,393
Share premium	43,026	43,026
Foreign exchange reserve	(12,688)	(9,171)
Retained profits	114,117	105,260
Equity attributable to owners of the parent	<u>220,848</u>	<u>215,508</u>
Minority interests	621	731
Total equity	<u><u>221,469</u></u>	<u><u>216,239</u></u>
 TOTAL EQUITY AND LIABILITIES	 <u><u>472,652</u></u>	 <u><u>454,935</u></u>
 Net assets per share (RM)	 <u>1.45</u>	 <u>1.42</u>

The condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	←—— Attributable to owners of the parent ——→						Total equity
	Non-distributable			Distributable			
	Share capital	Share premium	Foreign exchange reserve	Retained profits	Total	Minority interests	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<u>Quarter ended 30 April 2011</u>							
At 01 November 2010	76,393	43,026	(10,757)	111,770	220,432	818	221,250
Total comprehensive income	-	-	(1,436)	8,639	7,203	26	7,229
At 30 April 2011	76,393	43,026	(12,193)	120,409	227,635	844	228,479
<u>Quarter ended 30 April 2012</u>							
At 01 November 2011	76,393	43,026	(9,171)	105,260	215,508	731	216,239
Total comprehensive income	-	-	(3,517)	8,857	5,340	(110)	5,230
At 30 April 2012	76,393	43,026	(12,688)	114,117	220,848	621	221,469

The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial



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SECOND QUARTER REPORT ENDED 30 APRIL 2012

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 30-Apr-2012 RM RM'000	Preceding year corresponding period 30-Apr-2011 RM RM'000
Cash flows from operating activities		
Profit before taxation	7,306	6,564
Adjustments for:		
Depreciation of property, plant and equipment	8,630	8,170
Gain on disposal of property, plant and equipment	-	14
Interest expenses	4,165	3,258
Interest income	(230)	(437)
Net unrealised foreign exchange (loss)/gain	148	(678)
Operating profit before working capital changes	20,019	16,891
Decrease/(Increase) in inventories	2,222	(12,595)
Increase in receivables	(2,114)	(12,577)
Increase/(Decrease) in payables	3,454	(13,444)
Cash generated from/(used in) operations	23,581	(21,725)
Interest paid	(1,006)	(378)
Interest received	23	96
Taxes paid	(202)	(135)
Net generated from/(cash used) in operating activities	22,396	(22,142)
Cash flows from investing activities		
Purchase of property, plant and equipment	(9,069)	(19,209)
Proceeds from disposal of property, plant and equipment	-	82
Interest received	207	341
Net cash used in investing activities	(8,862)	(18,786)
Cash flows from financing activities		
Net increase in borrowings	9,399	32,033
Interest paid	(3,159)	(2,880)
Net cash generated from financing activities	6,240	29,153
Effects of foreign exchange rate changes	(5,574)	(1,206)
Net increase/(decrease) in cash and cash equivalents	14,200	(12,981)
Cash and cash equivalents at beginning of financial period	13,386	41,555
Cash and cash equivalents at end of financial period	27,586	28,574
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	18,294	11,661
Fixed deposits with licensed banks	9,292	16,913
	<u>27,586</u>	<u>28,574</u>

The condensed consolidated statements of cash flow should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.